



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the West, but higher in the East and Midwest when compared to early week's values. Trade sentiment was steady to fully steady, instances firm. Retail and food service demand covered the full range, but had best movement into fast food channels and for holiday related activities and celebrations. Supplies of all sizes were adequate to well cleared for trade needs. Floor stocks were adequate to short. Processing schedules for next week were part-time with many plants down one or two days in observance of the Christmas holiday. In the parts structure, demand into the weekend was fair to fairly good. Breast items were in good balance to well cleared, tight for tenders. Wings were better balanced to available and moving satisfactorily. Dark meat was sufficient, but tight for thighs and boneless skinless cuts. In production areas, live supplies were moderate at weights in a full range.

**Preliminary Report** Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 24-DEC-2007 (cents per lb)

### US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	63.00-66.00	58.00-79.75	66.35	26
New York	67.00-70.00			
Los Angeles	84.00			

Southeast Area FOB Dock Equivalent

Mississippi	74.00-77.00	62.00-79.00	75.36	82
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**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 76.75 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
741	71.50-78.00	76.48

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	159.00	723
BREASTS - B/S	131.50	3,268
BREASTS - WHOLE	76.50	761
THIGH MEAT - B/S	117.50	729
LEG QUARTERS	41.50	4,122
WINGS	111.00	1,503

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**SOUTHERN BROILER/FRYER** Trade sentiment was mostly steady to fully steady. Retail demand was light to moderate, best where weekend needs increased. Food service was in a full range with best movement for fast food/restaurants, holiday parties, and where last minute shoppers dined. Supplies of all sizes were in balance to closely cleared for trade needs. In the parts structure, movement was fair to fairly good entering the holiday weekend. Breast items were sufficient to tight, and wings were available and moving satisfactorily. Dark meat was adequate to well cleared, but tight for boneless skinless cuts. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**NORTHEAST BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly and was noted as moderate to fairly good entering the Christmas holiday weekend. Offerings of all sizes were sufficient and clearing satisfactorily. Movement through retail and distributive channels was seasonally fair. The market tone was steady to fully steady. In the parts complex, breast items were adequate to well cleared. Tenders, thighs and thigh meat were in good balance.

**WESTERN REGION** Final majorities for next week on Grade A whole fryers were unchanged from last Monday's. Trading reported at unchanged prices on regular commitments and unchanged to higher on new negotiations. Demand was mostly moderate into retail accounts and moderate to good into foodservice with some noting better than anticipated activity. Offerings generally adequate. Floor stocks mostly desirable for buyers' needs. The market tone was steady to firm on WOGs. The Los Angeles negotiated WOG weighted average was up 8.10 cents to 71.78 cents for next week and the volume was unchanged from last Monday's.

**MIDWEST REGION** Preliminary delivered prices into the Chicago area increased 2 cents. The market tone on whole broiler/fryers was steady to firm on limited offerings. Retail and food service trade activity was in a full range; mostly moderate overall, instances good into fast food and some restaurants. Floor stocks adequate to occasionally short; weights irregular. Parts offerings were limited as producer/processor schedules reduced for holiday weekend. Tenders and breast cuts were very close to adequate, wings available to well cleared and dark meat was adequate on bone-in, tight on boneless dark meat. The market tone was steady to firm on boneless dark meat, tenders, and bone-in and boneless/skinless breast; all other parts were steady.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was moderate to fairly good entering the Christmas holiday weekend. Offerings were adequate to well cleared for immediate trade needs. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processing schedules were very heavy due to many plants operating on Saturday. Less than trucklot asking prices remained unchanged at 69 to 83 cents. Trade sentiment was noted as steady to fully steady. In the parts complex, breast items were adequate and clearing satisfactorily. Wings were sufficient and moving into a better position. Most dark meat items were adequate to tight.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

### BRANDED U.S.GRADE A

RANGE	64-85
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	12/17/07 - 12/21/07
	12/18/06 - 12/22/06
NO. OF BOXES	(A)
	12/17/07 - 12/21/07
	12/18/06 - 12/22/06
	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

DEC 20

## SOUTHERN STATES BROILER/FRYER PARTS

DEC 21

	POUNDS			WTD		POUNDS			WTD	WEEKLY	WEEKLY	
ITEM	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG	(000)	WTD AVG	
BREAST - B/S	552	109.00-188.00	-	121.72		597	110.00-189.00	-	125.90	2,890	123.48	
TENDERLOINS	156	101.00-130.00	-	106.18		161	107.00-175.00	-	118.01	930	109.99	
BREAST - LINE RUN	TOO FEW TO REPORT					TOO FEW TO REPORT					398	72.45
FRONT HALVES	TOO FEW TO REPORT					TOO FEW TO REPORT					285	55.81
LEGS	183	50.00-67.00	54-56	55.99		273	52.00-62.00	54-56	57.35	1,212	57.20	
LEG QUARTERS (BULK)	423	36.00-42.00	37-38	37.66		428	36.00-43.00	37-38	38.21	2,522	38.00	
LEG QUARTERS (4/10)	839	38.00-45.00	40-41	40.34		1,197	38.00-45.00	39-41	39.90	4,397	40.10	
WINGS (WHOLE)	245	100.00-114.00	-	106.80		295	98.00-114.00	-	107.02	1,395	106.53	
WINGS (CUT)	105	115.00-121.00	-	119.00		TOO FEW TO REPORT					505	119.20
DRUMSTICKS	TOO FEW TO REPORT					TOO FEW TO REPORT					327	57.03
THIGHS	TOO FEW TO REPORT					TOO FEW TO REPORT					137	54.31
B/S THIGHS	TOO FEW TO REPORT					TOO FEW TO REPORT					435	105.94
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR DEC 20, 2007 – F.O.B. DOCK.						WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR DEC 21, 2007 – F.O.B. DOCK.						
		<u>RANGE</u>	<u>TODAY’S AVERAGE</u>				<u>RANGE</u>	<u>TODAY’S AVERAGE</u>			<u>5-DAY AVERAGE</u>	
		44.50 – 51.00	47.08				45.00-51.50	46.74			47.02	

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Trucklot buying interest was moderate to fairly good as dealers assess market conditions entering the Christmas holiday period. Offerings of breast items were in good balance and clearing satisfactorily. Tenders, thighs and thigh meat were about adequate to tight. Wings were noted as in better balance and was generally sufficient for current needs. Movement through retail and distributive channels was seasonally fair. The market tone was fully steady breast items, tenders, thighs and boneless skinless thigh meat. Wings were mostly steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

DEC 20

DEC 21

ITEM	CURRENT NEG		WTD AVG**	VOL /LBS		CURRENT NEG		WTD AVG**	VOL /LBS		WEEKLY	
	TRADING*					TRADING*					WTD AVG	VOL/LBS
BREAST - B/S	125-130		123.31	482,441		125-130		122.96	618,681		123.85	2,632,455
TENDERLOINS	115		105.45	138,280		115		108.79	125,600		105.24	606,200
BREAST - WITH RIBS	67-68		72.28	110,960		67-68		76.56	72,720		73.51	479,080
BREAST - LINE RUN	67		68.33	81,000		67		68.44	86,400		67.40	399,600
LEGS	59-60		64.81	64,640		59-60		65.26	68,360		63.32	458,760
LEG QUARTERS (BULK)	41-42		41.96	166,280		41-42		42.41	186,160		41.92	1,002,001
DRUMSTICKS	50-51		61.04	59,560		50-51		59.34	66,080		59.46	279,120
THIGHS	54-55		59.75	83,280		54-55		59.91	72,520		59.31	363,400
B/S THIGHS	116-117		115.13	59,320		116-117		117.82	27,000		116.03	213,200
WINGS (WHOLE)	110-111		115.19	120,082		110-111		115.57	138,002		113.48	722,424
BACKS AND NECKS (STRIPPED)	10-12		11.64	39,080		10-12		11.30	33,800		11.26	166,000
LIVERS (5 POUND TUBS)	35-40		35.72	14,920		35-40		36.42	11,720		36.52	45,800
GIZZARDS (HEARTS)	60-65		60.21	14,880		60-65		60.65	26,480		59.53	146,800

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). \* TODAY'S NEG. SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

## ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)		(1,000)				(1,000)		
	12/21	12/20	12/19	12/18	12/19	12/18	12/19	12/18	12/12
Alabama	5,047	4,239	3,851	4,075	5.64	5.55	3,993	5.46	5.46
Arkansas	5,940	5,371	5,197	5,367	5.40	5.34	5,084	5.46	5.46
Delmarva	3,188	2,309	2,206	2,264	5.88	5.89	2,434	5.78	5.78
KY-LA-TN	3,807	3,151	2,976	3,000	5.62	5.61	3,092	5.71	5.71
North Carolina	4,193	2,875	2,805	2,727	7.14	7.09	3,099	7.02	7.02
Texas	2,575	2,568	2,590	2,581	5.20	5.18	2,533	5.25	5.25
Total	27,637	22,974	21,926	22,260	5.69	5.64	22,510	5.66	5.66
Mon-Fri	118,775 (A)				112,512 (A)				
Saturday	5,027 (included in total for date shown)				491				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 21-Dec-07 and 22-Dec-07 is estimated to be 41,348,000 head up 22.41 percent from a week ago and up 33.46 percent from a year ago. (Last week 33,779,000, last year 30,982,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 22-Dec-07 is estimated to be 174,693,000 head up 3.70 percent from a week ago, and up 9.49 percent from a year ago. (Last week 168,456,000, last year 159,549,000) Actual data incorporated when available.

## SOUTHERN CALIFORNIA (L.A. AREA)

<u>PROCESSED POULTRY, DLVRD TO RETAILERS</u>	
	<u>RANGE</u>
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY  
DLVRD TO RESTAURANTS AND INSTITUTIONS

		<u>RANGE</u>
BROILER/FRYERS 2# & OVER	ICE PACK	126
	DRY PACK	112
ROASTERS 4# & UP	ICE PACK	130
	DRY PACK	109
HENS OVER 5#	ICE PACK	109
	DRY PACK	105
DUCKS		204-207

**YOUNG CHICKENS SLAUGHTERED**

Week ending 15-Dec-07 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	Total
Head	44,399	82,551	24,891	16,615	168,456
Avg Live Wgt	3.88	5.50	6.98	8.49	5.56
% of total /1	26%	49%	15%	10%	100%
Comparisons					
Last week	44,181	80,709	28,146	16,236	169,272
Avg Live Wgt	3.88	5.52	6.98	8.36	5.61
% of total /1	26%	48%	17%	9%	100%

Year Ago 2/	49,089	78,448	21,388	11,200	160,125
Avg Live Wgt	3.72	5.45	6.89	8.27	5.31
% of total /1	31%	49%	13%	7%	100%
To date/2007	2,142,079	4,011,482	1,325,179	625,994	8,104,734
To date/2006	2,279,674	3,994,544	1,120,863	662,690	8,057,771

/1 May not total to 100% due to rounding. /2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 15-DEC-2007 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
Head	168,456	1,541	1,443	2,984	465
Avg Wt	5.56	3.23	7.99	5.53	6.83
Last week	169,272	1,306	1,586	2,892	524
Same wk yr ago	160,125	1,111	1,518	2,629	540
Avg Wt	5.31	3.44	7.77	5.94	6.45
To-date/2007	8,104,734	55,509	73,243	128,752	24,731
To-date/2006	8,057,771	53,519	74,427	127,946	25,046

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.0 million head. Estimated U.S. slaughter for this period was 170.5 million head, or 7.5 million more than estimated available.

**ESTIMATED U.S. SLAUGHTER COMPARED TO  
ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

MILLION HEAD					
WEEK ENDING		SLAUGHTERED	AVAILABLE	PCT	AVG WT
Nov	10	172.0	164.0	105%	5.61
	17	169.4	160.5	106%	5.51
	24	131.1	161.4	81%	5.64
Dec	1	171.1	161.8	106%	5.66
	8	171.3	162.1	106%	5.61
	15	170.5	163.0	105%	5.56
Year to date		8,202.9	8,244.6	99%	
Dec	22		159.6		
	29		156.2		

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER****Under Federal Inspection**

	-----THOUSANDS-----				
W/E	12/22/07	12/08/07	%CHG	12/16/06	%CHG
Broilers	174,693	168,456	+3.70	159,549	+9.49
Cattle	663	652	+02	616	+07
Hogs	2,449	2,360	+04	2,220	+10

\*ACTUAL

**EASTERN REGION MISCELLANEOUS POULTRY**

FOR CURRENT DELIVERY FOR THE WEEK OF 17-DEC-07

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	164-167	168-173

MIDWEST MOSTLY	136-146	138-148
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**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	70.00-76.75	73.00-78.00
VACUUM PACKED (6-9 PER BOX)	71.00-86.75	78.00-84.00

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64 -	85.05
14 OZ.	69.12 -	96.39
16 OZ.	74.88 -	106.73

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

**CENTRAL REGION DUCKLINGS** Prices were unchanged from the previous week. The trade sentiment remained fully steady. Demand was very good. Supplies were closely balanced, barely adequate to tight. Schedules were full-time from this week, but shortened due to the holiday next week. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.40, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 17-DEC-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	129-156	130-165

**GRAYSTONE SMALL ANIMAL AUCTION SALE**

DATE OF AUCTION: December 18, 2007

\*\*AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY\*\*

	RANGE
Prices paid per pound, except as noted.	
Muscovy Ducks - Drakes	1.10 - 1.15
Pullets 4-6 LBS	- .60
Pekin Ducks	2.25 - 2.50 ea.
Red Fowl 4-5 LBS	.35 - .40
Red Fowl 5-6 LBS	.45 - .55
Crossbred Fowl 5-9 LBS	.50 - .60
Crossbred Roosters 4-6 LBS	.80 - 1.00
Crossbred Roosters 7-11 LBS	.70 - .80
Guinea Fowl	5.00 - 6.00 ea.
Banty Roosters	2.00 - 3.00 ea.
Banty Hens	1.50 - 2.00 ea.
Leghorn Hens	.25 - .35 ea.
Silkie	1.00 - 1.10 ea.
Geese 9-14 LBS	.30 - .50
Pigeons	2.85 - 3.10 ea.
White Pigeons	4.00 - 4.10 ea.
Rabbits 4-6 LBS	2.00 - 2.35
Rabbits 6-9 LBS	1.15 - 1.30
Bunnies	.50 - 1.50 ea.
Guinea Pigs	.25 - 4.50 ea.
Goats	40.00 - 45.00 ea.
Kid Goats	20.00 - 30.00 ea.
Chukars	2.75 - 3.00 ea.
Muscovy Ducks - Hens	.90 - 1.00

Total Coops Sold 496

**NATIONAL CANNER FOWL MARKET** Trading for heavy canners were too few to report; unchanged on lights when compared to the previous week. Supplies of both light and heavy canners were generally sufficient for current needs with most available supplies of heavy canners being used internally. Demand was fair to mostly moderate. Processing schedules were normal. The undertone was steady to at least steady.

Cents per pound, current negotiations, without freight cost

**LIGHT CANNER HENS  
(LINE RUN WITHOUT NECKS)**  
23-30 MAJORITY 27-28

**HEAVY CANNER HENS  
(WITHOUT NECKS)**  
TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

**LIGHT CANNER HENS  
(LINE RUN WITHOUT NECKS)**  
24-32 MAJORITY 30-31

**HEAVY CANNER HENS  
(WITHOUT NECKS)**  
TOO FEW TO REPORT

#### **LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

**EASTERN REGION** Prices were unchanged when compared to the previous week. Demand was at least moderate for the generally sufficient offerings of light type hens. Processing schedules were normal. Trade sentiment was mostly steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	3-12	5-8

**SOUTH CENTRAL** Trading was TFEWR. Demand was light for adequate supplies of spent fowl. Schedules were reduced. Finished sales were mixed. Salvage values were expected to remain steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	TOO FEW TO REPORT	

**NORTH CENTRAL** Prices were unchanged. Offerings remained adequate for the moderate to at times good demand. Bird numbers increasing in availability following the holiday demand. Trade sentiment steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	0-10.5	0-5

#### **HEAVY TYPE HENS (7 POUNDS AND UP)\***

PRELIMINARY PRICE,CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 24-DEC-07

**SOUTH CENTRAL** Trading was TFEWR. Demand was light for adequate offerings from production areas. Schedules were reduced. Finished sales were mixed. Trade sentiment was about steady.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT	

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST HEAVY** Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the adequate to least adequate offerings of spent hens. Processing schedules were reduced due to the holiday. Sales of finished product was mostly moderate. The undertone was at least steady.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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